

**LEGAL NOTICE FOR
REQUEST FOR PROPOSALS AND
STATEMENTS OF QUALIFICATIONS
BOND COUNSEL
FOR THE CITY OF COLEMAN, TEXAS**

To provide assistance with possible loan and to provide objective legal opinion with respect to the validity of authorizing and issuing evidence of indebtedness (the “Obligations”) by the City of Coleman, Texas (the “City”) for capital financing and provide assistance with possible loan, grant or disadvantaged funding through the Texas Water Development Board (“TWDB”).

The City of Coleman, Texas is soliciting Request for Proposals (RFP) and Statement of Qualifications from interested qualified professionals to provide the following: assist in obtaining loan and to provide legal opinion with respect to assessing the viability of authorizing and issuing evidences of indebtedness by the City for capital financing or refinancing; preparation of resolution, indenture or ordinance authorizing and securing the Obligations (the “Ordinance”) and other authorizing documents as necessary. The City reserves the right to accept or reject any or all proposals for any reason it finds to be in the best of the City.

The City seeks to afford the opportunity for qualified SBE, MBE and WBE firms to propose to provide the services described herein.

The services to be provided by the Bond Counsel shall include the following duties, as necessary:

- Assist in preparing legal documents in connection with the financing program.
- Render an objective legal opinion with respect to assessing the viability of authorizing and issuing evidence of indebtedness.
- Examine applicable law.
- Prepare the Ordinance and other authorizing documents.
- Consult with the parties to the transaction prior to the issuance of the Obligations.
- Secure TWDB and Texas Attorney General approval of the Obligations and the registration of the Obligations by the Comptroller of Public Accounts of the State of Texas.
- Review certified proceedings.
- Undertake such additional duties as deemed necessary to render the opinion with respect to each Obligations issue.
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If your firm is interested in being considered as Bond Counsel for the City, proposals must be received no later than **5:00 PM** (local time) on **Friday, June 21, 2024**, at the office of the City. One (1) copy of the proposal must be sealed and clearly marked on the face of the shipping material “TWDB BOND COUNSEL RFP”.

City of Coleman
ATTN: Diana Lopez, City Manager
P.O. Box 592
Coleman, Texas 76834

The Request for Proposals and Statements of Qualifications Packets may be accessed at www.cityofcolemantx.us or by contacting James King, Acting City Secretary at (325) 625-4116.